



State of the Netherlands

DSTA Green Bond Rules

DSTA Green Bond Rules

The DSTA Green Bond Rules provide that Eligible Green Investors may benefit from priority allocation by way of bids by certain Real Money Accounts (as defined in the DDA Rules of April 2019) at the cut-off spread having priority in allocation over other Real Money Accounts as to up to 10 % of their bids at the cut-off spread.

Eligible Green Investors are Real Money Accounts selected by the DSTA who have submitted investor representation letters to the DSTA in the prescribed form indicating their preference for allocation on a green principles basis in accordance with the DSTA Green Bond Rules. The form of investor representation letter will require investors to make representations as to their sustainability initiatives. Investor representation letters will need to be submitted to DSTA by no later than 4 business days prior to the opening of the book. The DSTA reserves the right in its sole and absolute discretion to determine whether a potential investor may constitute an Eligible Green Investor.